

BEST PRACTICES AND CRITICAL REMINDERS



Practice

MM Using Purchase Order Templates

Audience

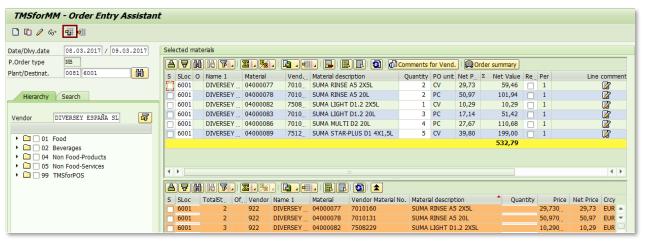
All MM Users

Details.

SAP allows the creation of order templates, which can be very useful for cases in which the user usually requests the same materials from a supplier. For these cases the use of templates will allow us to save working time, since once created, we will only have to enter the quantities and save the order.

To create a template, you must follow the following steps:

1.- Select all the materials you want to add to your template in the PO Assistant and click "Save Template" in the menu and give it a name.





BEST PRACTICES AND CRITICAL REMINDERS



Practice

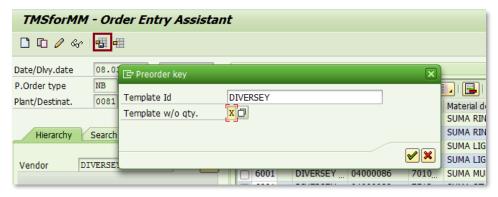
MM Using Purchase Order Templates

Audience

All MM Users

Details.

2.- You can choose to save your template with materials and quantities or save only the materials (by checking the box with an "X") and enter new quantities each time you use it.



- 3.- You can save all the templates you need and you can make one template per supplier or a template with several suppliers.
- 4.- To access the saved templates, click "Use Template" in the PO Assistant and select from the list the one you want to use to make a new order. Once you have selected it, the data of the template will be displayed on the right. You must click on "Use template" to load it in the PO Assistant.



BEST PRACTICES AND CRITICAL REMINDERS



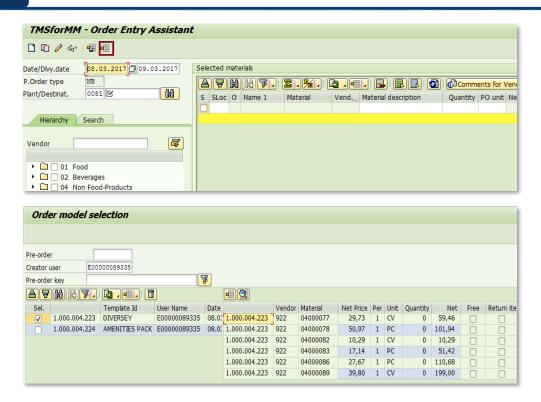
Practice

MM Using Purchase Order Templates

Audience

All MM Users

Details.



You can place the order with the same quantities, change quantities, delete materials or even add new materials from the same supplier as in any normal order.